

Item 1 Cover Page

A.

Dean Stephen Mailhes

Argent Advisors, Inc.

Brochure Supplement
Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer
500 East Reynolds Drive
Ruston, Louisiana 71270
www.argentadvisors.com
www.argentfinancial.com
www.ruston.argentadvisors.com
www.Monroe.argentadvisors.com

B.

This brochure supplement provides information about Dean Stephen Mailhes that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Dean Stephen Mailhes is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Dean Stephen Mailhes was born in 1956. Mr. Mailhes graduated from Louisiana State University in 1978, with a degree in Business. Since June of 2020, Mr. Mailhes has been a Board Member, the Managing Director of the Investment Group, and an investment adviser representative of Argent Advisors, Inc. From October of 2005 to June of 2020 Mr. Mailhes was the President and an investment advisor representative of Argent Advisors, Inc. Mr. Mailhes has also been employed as a Senior Vice President and Chief Investment Officer of Argent Trust Company since March of 1996 and President of Heritage Capital Management since 1995.

Mr. Mailhes has been a CFA[®] Charterholder since September of 1989. CFA[®] designates an international professional certificate that is offered by the CFA Institute. The Chartered Financial Analyst[®] (CFA[®]) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 200,000 CFA[®] Charterholders working in over 170 countries and regions. To earn the CFA[®] charter, candidates must: (1) pass three sequential, six-hour examinations; (2) have at least four years of qualified professional investment experience; (3) join CFA Institute as members; and (4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA[®] Charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA[®] charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA[®] Charterholders —often making the charter a prerequisite for employment. Additionally, regulatory bodies in 38 countries/territories recognize the CFA[®] charter as a proxy for meeting certain licensing requirements, and more than 466 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Investment Advisory Firm.** Mr. Mailhes is President and owner of Heritage Capital Management, Inc., an investment advisory firm registered with the State of Louisiana. Mr. Mailhes may, from time to time, refer certain clients to Heritage Capital Management for advisory services. The recommendation that a client utilize the services of Heritage Capital Management presents a *conflict of interest* as Mr. Mailhes will receive compensation for assets under management at Heritage Capital Management. No client is under any obligation to engage the services of Heritage Capital Management.

Affiliated Investment Company. Mr. Mailhes, in his individual capacity, serves as the Senior Investment Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Mailhes can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflicts of interest.

- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act,

the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

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A.

Michael Ray Jones

Argent Advisors, Inc.

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This brochure supplement provides information about Michael Ray Jones that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Ray Jones is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Michael Ray Jones was born in 1958. Mr. Jones graduated from Louisiana Tech University in 1980 with a degree in Social Studies Education. Mr. Jones received in his Master of Divinity from The New Orleans Baptist Theological Seminary in 1983. Mr. Jones has been an investment adviser representative of Argent Advisors, Inc. since October of 2005, and has been its President since June of 2020. Mr. Jones has also been employed as a Trust Officer of Argent Trust Company since June of 2010.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Jones, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Jones can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.
- B. **Licensed Insurance Agent** Mr. Jones, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Jones to effect insurance transactions on a commission basis. The recommendation by Mr. Jones that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Jones. Clients are reminded that they may purchase insurance products recommended by the Registrant through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective may have regarding the above conflict of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

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Byron Robert Moore

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This brochure supplement provides information about Byron Robert Moore that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Byron Robert Moore is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Byron Robert Moore was born in 1959. Mr. Moore graduated from Louisiana Tech University in 1981, with a degree in Journalism. Mr. Moore has been the Managing Director – Planning Group of Argent Advisors, Inc. since October of 2005. Mr. Moore has also been employed as a Manager of Argent Insurance Services, LLC since March of 2006. Mr. Moore has also been employed as a Trust Officer of Argent Trust Company since June of 2010.

Mr. Moore is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and

keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

Public disciplinary information exists concerning this representative. Additional information regarding this public disciplinary may be found at <https://www.adviserinfo.sec.gov/Individual/2238638>

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Moore, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Moore can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.
- B. **Licensed Insurance Agent** Mr. Moore, in his individual capacity, is a licensed insurance agent with Argent Insurance Services, LLC, an affiliated insurance agency, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Moore to effect insurance transactions on a commission basis. The recommendation by Mr. Moore that a client purchase an insurance commission product from Argent Insurance Services, LLC presents a *material conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Moore. Clients are reminded that they may purchase insurance products recommended by Mr. Moore through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section

203(e)(6) of the Investment Advisers Act of 1940 (the “Act”). The Registrant’s Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant’s policies and procedures and overseeing the activities of the Registrant’s supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant’s supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

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A.

Barry Michael Guinn

Argent Advisors, Inc.

Brochure Supplement

Dated: March 23, 2026

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B.

This brochure supplement provides information about Barry Michael Guinn that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Barry Michael Guinn is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Barry Michael Guinn was born in 1968. Mr. Guinn graduated from Louisiana State University in 1990, with a degree in Finance. Mr. Guinn received his MBA degree from Louisiana State University in 1992. Mr. Guinn has been employed as an investment adviser representative and Vice President of Argent Advisors, Inc. since October of 2005. Mr. Guinn has also been employed as a registered representative of LPL Financial since October of 2011. Mr. Guinn has also been employed as a Trust Officer of Argent Trust Company since June of 2010.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Guinn, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Guinn can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.

Registered Representative of LPL Financial As disclosed in Item 5.E of the Registrant's *Brochure*, Mr. Guinn is a registered representative of LPL Financial ("LPL"), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Guinn in his individual capacity as a registered representative of LPL to implement investment recommendations on a commission basis.

1. The recommendation by Mr. Guinn that a client purchase a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any commission products from Mr. Guinn. Clients are reminded that they may purchase investment products recommended by Registrant through other, non-affiliated broker dealers.
 2. **Commissions** In the event the client chooses to purchase investment products through LPL, brokerage commissions will be charged by LPL to effect securities transactions, a portion of which commissions shall be paid by LPL to Mr. Guinn. The brokerage commissions charged by LPL may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Guinn is separate and apart from Registrant's investment management services discussed in the Registrant's *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Guinn, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Guinn to effect insurance transactions on a commission basis. The recommendation by Mr. Guinn that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Guinn. Clients are reminded that they may purchase insurance products recommended by the Registrant through other, non-affiliated insurance agents.

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Item 5 Additional Compensation

None.

Item 6 Supervision

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A.

Michael Vaughn Antley

Argent Advisors, Inc.

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Additional information about Michael Vaughn Antley is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Michael Vaughn Antley was born in 1963. Mr. Antley graduated from The University of Louisiana - Monroe in 1985 with a degree in Business. Mr. Antley received his MBA degree in 1988 from The University of Louisiana - Monroe. Mr. Antley has been employed as a Senior Vice President of Argent Advisors, Inc. since March of 2012. Mr. Antley has also been the Senior Vice President/Senior Investment Officer of Argent Trust Company since June of 2013, the Manager and Owner of Integrity Capital Research, LLC since April of 2006, and an investment advisor representative at Heritage Capital Management since August of 2012.

Mr. Antley is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional’s services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Antley, in his individual capacity, serves as the Senior Vice President / Senior Investment Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Antley can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.

Investment Advisory Firm. Mr. Antley is an investment advisor representative of Heritage Capital Management, an investment advisory firm registered with the State of Louisiana. Mr. Antley may, from time to time, refer certain clients to Heritage Capital Management for advisory services. No client is under any obligation to engage the services of Heritage Capital Management.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflicts of interest.

Integrity Capital Research, LLC. Mr. Antley is the Owner of Integrity Capital Research, LLC, an investment related, research based firm which provides in-depth research on companies, real estate, asset classes, mutual funds, and ETFs. Mr. Antley devotes 10% of his time to this entity.

- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

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A.

Trey Damon Curtis

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Additional information about Trey Damon Curtis is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Trey Damon Curtis was born in 1969. Mr. Curtis graduated from Louisiana Tech University in 1991, with a Bachelor of Arts degree in Accounting. Mr. Curtis has been a Vice President and an investment adviser representative of Argent Advisors, Inc. since September of 2011. Mr. Curtis has also been employed as a Trust Officer of Argent Trust Company since September of 2011 and a registered representative of LPL Financial since October of 2011. From January of 2003 to September of 2011, Mr. Curtis was a financial adviser at Progressive Bank and at Raymond James Financial Services.

Mr. Curtis is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

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- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
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- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Mr. Curtis has held the designation of Chartered Financial Consultant® (ChFC®) since 2001. The ChFC® designation is awarded by The American College, an accredited private educational institution that offers both undergraduate and graduate training programs. Prerequisites include high school education and three years of full-time business experience within the five years preceding the awarding of the designation. Average study time to earn the ChFC® exceeds 450 hours, to complete the 8 required college-level courses and pass the final exam for each course. Required courses cover topics, including retirement and estate planning; insurance planning; financial process and environment, income tax planning; employee benefits planning; asset protection planning and estate tax, transfer tax, and gift tax planning; and applications of comprehensive financial planning and consulting. Certification requires 30 CE credits every two years. ChFC® charterholders are held to a fiduciary standard and agree to comply with The American College code of ethics and procedures.

Mr. Curtis has held the designation of Chartered Life Underwriter (CLU®) since 2001. Since 1927, the CLU® has been the respected risk management credential for advisors. Designees have completed eight or more college-level courses representing an average study time of 400 hours. Topics for required courses include insurance and financial planning, life insurance law, estate planning, and planning for business owners and professionals. Elective courses include such advanced topics as income taxes, group benefits, retirement planning, and health insurance. CLU® designees must meet experience and continuing education requirements and must adhere to a high ethical standard. The mark is awarded by The American College, a non-profit educator with the top level of academic accreditation.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Curtis, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a ***conflict of interest***, as Mr. Curtis can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. **Please Note: Clients are under no obligation to engage the services of such affiliated entity.**

Registered Representative of LPL Financial. Mr. Curtis is a registered representative of LPL Financial (“LPL”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Curtis in his individual capacity as a registered representative of LPL, to implement investment recommendations on a commission basis.

1. The recommendation by Mr. Curtis that a client purchase a securities commission product presents a ***conflict of interest***, as the receipt of commissions may provide

an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any commission products from Mr. Curtis. Clients are reminded that they may purchase investment products recommended by Registrant through other, non-affiliated broker dealers.

2. **Commissions.** In the event the client chooses to purchase investment products through *LPL*, brokerage commissions will be charged by *LPL* to effect securities transactions, a portion of which commissions shall be paid by *LPL* to Mr. Curtis. The brokerage commissions charged by *LPL* may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Curtis is separate and apart from Registrant's investment management services discussed in the Registrant's *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Curtis, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Curtis to purchase insurance products on a commission basis. The recommendation by Mr. Curtis that a client purchase an insurance commission product presents a ***conflict of interest***, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Curtis. Clients are reminded that they may purchase insurance products recommended by Mr. Curtis through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any

questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Stephen Randall Braddock

Argent Advisors, Inc.

Brochure Supplement
Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer
500 East Reynolds Drive
Ruston, Louisiana 71270
www.argentadvisors.com
www.argentfinancial.com
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www.Monroe.argentadvisors.com

B.

This brochure supplement provides information about Stephen Randall Braddock that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen Randall Braddock is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Stephen Randall Braddock was born in 1964. Mr. Braddock graduated from Louisiana Tech University in 1987 with a Bachelor of Science degree in Finance. Mr. Braddock has been an investment adviser representative of Argent Advisors, Inc. since February of 2016. Mr. Braddock has also been a registered representative of LPL Financial LLC since December of 2015 and the Vice President of Relationship Management at the Argent Financial Group since January of 2010.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Braddock, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a ***conflict of interest***, as Mr. Braddock can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.

Registered Representative of LPL Financial. Mr. Braddock is a registered representative of LPL Financial (“LPL”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Braddock in his individual capacity as a registered representative of LPL, to implement investment recommendations on a commission basis.

1. **Conflict of Interest.** The recommendation by Mr. Braddock that a client purchase a securities commission product presents a ***conflict of interest***, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Braddock. Clients are reminded that they may purchase investment products recommended by Mr. Braddock through other, non-affiliated broker dealers.
 2. **Commissions.** In the event the client chooses to purchase investment products through LPL, brokerage commissions will be charged by LPL to effect securities transactions, a portion of which commissions shall be paid by LPL to Mr. Braddock. The brokerage commissions charged by LPL may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Braddock is separate and apart from Registrant’s investment management services discussed in the Registrant’s *Brochure*.
- B. **Licensed Insurance Agent** Mr. Braddock, in his individual capacity, is a licensed insurance agent with Argent Insurance Services, LLC, an affiliated insurance agency, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Braddock to effect insurance transactions on a commission basis. The recommendation by Mr. Braddock that a client purchase an insurance commission product from Argent Insurance Services, LLC presents a ***material conflict of interest***, as the receipt of commissions may provide an incentive to recommend investment products based on commissions received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products

from Mr. Braddock. Clients are reminded that they may purchase insurance products recommended by Mr. Braddock through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Justin Wray Mailhes

Argent Advisors, Inc.

Brochure Supplement
Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer
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B.

This brochure supplement provides information about Justin Wray Mailhes that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Justin Wray Mailhes is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Justin Wray Mailhes was born in 1988. Mr. Mailhes graduated from the University of Louisiana at Monroe in 2013, with a Bachelor of Business Administration degree in Finance. Since August of 2016, Mr. Mailhes has been an investment adviser representative of Argent Advisors, Inc. Mr. Mailhes has also been a Trust Officer of Argent Trust Company since July of 2014 and the Chief Compliance Officer of Heritage Capital Management since February of 2016.

Mr. Mailhes is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional’s services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Investment Advisory Firm.** Mr. Mailhes is the Chief Compliance Officer of Heritage Capital Management, Inc., an investment advisory firm registered with the State of Louisiana. Mr. Mailhes may, from time to time, refer certain clients to Heritage Capital Management for advisory services. The recommendation that a client utilize the services of Heritage Capital Management presents a ***conflict of interest***. No client is under any obligation to engage the services of Heritage Capital Management.

Affiliated Investment Company. Mr. Mailhes, in his individual capacity, serves as the Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a ***conflict of interest***, as Mr. Mailhes can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entities.

- B. **Licensed Insurance Agent.** Mr. Mailhes, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Mailhes to effect insurance transactions on a commission basis. The recommendation by Mr. Mailhes that a client purchase an insurance commission product presents a ***conflict of interest***, as the receipt of commissions may provide an incentive to recommend investment products based on commissions received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Mailhes. Clients are reminded that they may purchase insurance products recommended by the Registrant through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule

206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Taylor Beck Hanes

Argent Advisors, Inc.

ADV Part 2B, Brochure Supplement

Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer

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B.

This Brochure Supplement provides information about Taylor Beck Hanes that supplements the Argent Advisors, Inc.'s Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Advisors, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Taylor Beck Hanes is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Taylor Beck Hanes was born in 1991. Mr. Hanes graduated from Louisiana Tech University in 2013, with a Bachelor's degree in Business Management. Since August of 2018, Mr. Hanes has been an investment adviser representative with Argent Advisors, Inc. From March of 2018 to August of 2018, Mr. Hanes was an investment adviser representative of Argent Institutional Services, LLC.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Hanes, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Hanes can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity. The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Lucius deYampert McGehee Jr.

Argent Advisors, Inc.

ADV Part 2B, Brochure Supplement

Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer

500 East Reynolds Drive

Ruston, Louisiana 71270

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B.

This Brochure Supplement provides information about Lucius deYampert McGehee Jr. that supplements the Argent Advisors, Inc.'s Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Advisors, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Lucius deYampert McGehee Jr. is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Lucius deYampert McGehee Jr. was born in 1963. Mr. McGehee graduated from Louisiana Tech University in 1985, with a Bachelor of Science degree in Finance. Since August of 2018, Mr. McGehee has been an investment adviser representative of Argent Advisors, Inc. Since May of 1990, Mr. McGehee has also held various positions at Argent Trust Company, and its predecessors, and currently holds position of President of Institutional Shares. From January of 2017 through August of 2018, Mr. McGehee was an investment adviser representative of Argent Institutional Services, LLC.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. McGehee, in his individual capacity, serves as President of Institutional Shares. of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. McGehee can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity. The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Kathy Cook Easley

Argent Advisors, Inc.

ADV Part 2B, Brochure Supplement

Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer

500 East Reynolds Drive

Ruston, Louisiana 71270

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www.Monroe.argentadvisors.com

B.

This Brochure Supplement provides information about Kathy Cook Easley that supplements the Argent Advisors, Inc.'s Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Advisors, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Kathy Cook Easley is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Kathy Cook Easley was born in 1964. Ms. Easley graduated from Louisiana Tech University in 1985, with an Associate of Science degree in Business. Ms. Easley has been an investment adviser representative with Argent Advisors, Inc. since October of 2020, and an Administrator since December of 2002. Since August of 1996, Ms. Easley has also been a registered representative of LPL Financial.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

A. **Registered Representative of LPL Financial.** Ms. Easley is a registered representative of LPL Financial (“LPL”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Ms. Easley in her individual capacity as a registered representative of LPL, to implement investment recommendations on a commission basis.

1. **Conflict of Interest.** The recommendation by Ms. Easley that a client purchase a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Ms. Easley. Clients are reminded that they may purchase investment products recommended by Ms. Easley through other, non-affiliated broker dealers.
2. **Commissions.** In the event the client chooses to purchase investment products through LPL, brokerage commissions will be charged by LPL to effect securities transactions, a portion of which commissions shall be paid by LPL to Ms. Easley. The brokerage commissions charged by LPL may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Ms. Easley is separate and apart from Registrant’s investment management services discussed in the Registrant’s *Brochure*.

Affiliated Investment Company. Ms. Easley, in her individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Ms. Easley can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.

B. **Licensed Insurance Agent.** Ms. Easley, in her individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Ms. Easley to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Ms. Easley that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products from Ms. Easley. Clients are reminded that they may purchase insurance products recommended by Ms. Easley through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.

Item 1 Cover Page

A.

Matthew Moore

Argent Advisors, Inc.

Brochure Supplement
Dated: March 23, 2026

Contact: Carrie Brown, Chief Compliance Officer
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Ruston, Louisiana 71270
www.argentadvisors.com
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www.ruston.argentadvisors.com
www.Monroe.argentadvisors.com

B.

This brochure supplement provides information about Matthew Moore that supplements the Argent Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Carrie Brown, Chief Compliance Officer if you did *not* receive Argent Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew Moore is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Matthew Moore was born in 1988. Mr. Moore graduated from Baylor University in 2011 with a Bachelor of Business Administration degree in Baylor Business Fellows and Economics, and from Louisiana Tech University in 2014 with Master of Arts in Teaching degree. Mr. Moore has been an investment adviser representative of Argent Advisors, Inc. since February of 2021. Mr. Moore has also been a Planning Assistant of Argent Financial Group since July of 2017.

Mr. Moore is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

- A. **Affiliated Investment Company.** Mr. Moore, in his individual capacity, serves as a Trust Officer of Argent Trust Company (formerly Argent Trust). The recommendation that a client utilize the services of Argent Trust Company presents a *conflict of interest*, as Mr. Moore can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entity.
- B. **Licensed Insurance Agent** Mr. Moore, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Moore to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Moore that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Moore. Clients are reminded that they may purchase insurance products recommended by Mr. Moore through other, non-affiliated insurance agents.

The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflicts of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she

should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at (318) 251-5800.